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Unless otherwise defined in this announcement, capitalised terms in this announcement shall have the same meanings as those defined in the Listing Document.



Huaxin Cement Co., Ltd.*

華新水泥股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6655)

(A Shares stock code: 600801)

**LISTING OF THE OVERSEAS LISTED FOREIGN SHARES
BY WAY OF INTRODUCTION
ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Granting of the approval for the listing of, and permission to deal in, the H Shares
on the Hong Kong Stock Exchange**

Recent share prices of the A Shares and B Shares on the Shanghai Stock Exchange

Sole Sponsor



The Board of Directors of the Company has resolved to pay a special dividend of HK\$14.64 per share to the shareholders of the Company who are entitled to receive the dividend as at the record date of March 24, 2022. The dividend will be paid on March 28, 2022 at 9:00 a.m. (HKT) to the shareholders of the Company who are entitled to receive the dividend as at the record date of March 24, 2022.

The Board of Directors of the Company has resolved to pay a special dividend of RMB24,915.3 million to the shareholders of the Company who are entitled to receive the dividend as at the record date of March 24, 2022. The dividend will be paid on March 28, 2022 at 9:00 a.m. (HKT) to the shareholders of the Company who are entitled to receive the dividend as at the record date of March 24, 2022.

The Board of Directors of the Company has resolved to pay a special dividend of HK\$14.64 per share to the shareholders of the Company who are entitled to receive the dividend as at the record date of March 24, 2022. The dividend will be paid on March 28, 2022 at 9:00 a.m. (HKT) to the shareholders of the Company who are entitled to receive the dividend as at the record date of March 24, 2022.

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As at the end of the reporting period, the Company has issued 2,096,599,855 shares of ordinary shares, of which 1,361,879,855 are A shares and 734,720,000 are B shares. The total number of shares of the Company is 2,096,599,855 shares, of which 1,361,879,855 are A shares and 734,720,000 are B shares. The closing price of the shares of the Company on March 30, 2021, was RMB24,915.3 (equivalent to HK\$14.64) for the A shares and RMB11.88 (equivalent to HK\$14.64) for the B shares.

The Board of Directors of the Company has resolved to pay a special dividend of HK\$14.64 per share to the shareholders of the Company who are entitled to receive the dividend as at the record date of March 25, 2022. The dividend will be paid on March 25, 2022 to the shareholders of the Company who are entitled to receive the dividend as at the record date of March 25, 2022. The Board of Directors of the Company has also resolved to pay a special dividend of HK\$14.64 per share to the shareholders of the Company who are entitled to receive the dividend as at the record date of March 2, 2022.

Date	Share price				Trading volume (Shares)	As % of the total issued Shares		
	Day high	Day low	Closing					
	RMB	HK\$	RMB	HK\$	RMB	HK\$		
A Shares	18.39	22.67	17.62	21.72	17.82	21.97	11,201,910	0.53
	US\$	HK\$	US\$	HK\$	US\$	HK\$		
B Shares	1.899	14.87	1.879	14.72	1.883	14.74	4,305,207	0.21

As of the end of the reporting period, the Company's total assets were RMB10.1 billion, total liabilities were RMB5.1 billion, and total equity was RMB5.0 billion. The Company's operating income was RMB1.2 billion, and net profit was RMB0.2 billion. The Company's basic earnings per share was RMB0.12, and diluted earnings per share was RMB0.11. The Company's return on equity was 2.4%, and return on assets was 1.2%. The Company's operating cash flow was RMB0.5 billion, and the change in cash and cash equivalents was RMB0.3 billion. The Company's total debt was RMB2.5 billion, and the debt-to-equity ratio was 50%. The Company's credit rating is AAA, and the Company's financial position is stable.

The Company's business performance is in line with the market. The Company's operating income and net profit are both in line with the market. The Company's operating cash flow is also in line with the market. The Company's total debt and debt-to-equity ratio are both in line with the market. The Company's credit rating is AAA, and the Company's financial position is stable. The Company's business performance is in line with the market. The Company's operating income and net profit are both in line with the market. The Company's operating cash flow is also in line with the market. The Company's total debt and debt-to-equity ratio are both in line with the market. The Company's credit rating is AAA, and the Company's financial position is stable.

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B
Huaxin Cement Co., Ltd.
Xu Yongmo
Chairman

With effect from PRC, March 25, 2022

As of the end of the reporting period, the Company's total assets were RMB10.1 billion, total liabilities were RMB5.1 billion, and total equity was RMB5.0 billion. The Company's operating income was RMB1.2 billion, and net profit was RMB0.2 billion. The Company's basic earnings per share was RMB0.12, and diluted earnings per share was RMB0.11. The Company's return on equity was 2.4%, and return on assets was 1.2%. The Company's operating cash flow was RMB0.5 billion, and the change in cash and cash equivalents was RMB0.3 billion. The Company's total debt was RMB2.5 billion, and the debt-to-equity ratio was 50%. The Company's credit rating is AAA, and the Company's financial position is stable.

As of the end of the reporting period, the Company's total assets were RMB10.1 billion, total liabilities were RMB5.1 billion, and total equity was RMB5.0 billion.

Executive Directors:

LI
LIU F

Non-executive Directors:

XU
G PICAUD
LO C K
TAN T H

Independent non-executive Directors:

WONG K K
HANG J
JIANG H

* For identification purpose only