

Huaxin Cement Co., Ltd.
**Announcement on Changing Listing Venue for Domestic Listed Foreign
Shares and the Listing and Trading on the Main Board of The Stock
Exchange of Hong Kong Limited by Way of Introduction**

The board of directors and all directors of the Company confirm that there are no false records, misleading statements or material omissions in the content of this announcement, and assume individual and joint responsibility for the authenticity, accuracy and completeness of its content.

Special Note:

After Huaxin Cement Co., Ltd. (hereinafter referred to as the "Company") is listed on The Stock Exchange of Hong Kong Limited (hereinafter referred to as the "Hong Kong Stock Exchange") after the changing of listing venue for the B shares to the Stock Exchange of Hong Kong by way of introduction, for domestic investors and domestically trading overseas investors, the stock name of which they will trade is "Huaxin H Dai", and the stock code is "901033"; for non-domestically trading overseas investors, the stock name of which they will trade is "Huaxin Cement", and the stock code is "6655".

On 25th March 2022, the Company has received the letter of approval from the Hong Kong Stock Exchange officially approving the listing of the Company's overseas listed foreign shares ("H Shares"). The Company's H shares will be listed and traded on the Main Board of the Hong Kong Stock Exchange at 9:00 a.m. on 28th March 2022. The relevant matters related to the listing of the Company's H shares are hereby announced as follows:

1. About stock names and stock codes

After the changing of listing venue for domestic listed foreign shares and the listing and trading on the Main Board of The Stock Exchange of Hong Kong Limited by way of introduction (hereinafter referred to as "Huaxin B to H") is completed (that is, after the Company's H shares are listed), domestic investors (referring to domestic investors who trade through the trading system of domestic brokers) and domestically trading overseas investors (referring to those who have not directly opened a H-share account with an overseas broker and continue to trade through the domestic

trading system), the stock name of which they will

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Non-domestically trading overseas investors (referring to those who have opened a H-share account with an overseas broker, and the converted H-shares have been transferred to the account and traded through overseas brokers), and the stock name of which they will trade is "Huaxin Cement" and the stock code is "6655".

2. About the domestic operation after the Company's B share transfer to H share listing

For domestic investors who need to understand the domestic operation after Huaxin B to H, please refer to the "China Securities Depository and Clearing Co., Ltd. Shanghai Stock Exchange Implementation Rules for B-to-H Business" China Securities Depository and Clearing Corporation Limited Shanghai Branch B-to-H Registration and Settlement Business Guide forwarded by the Company on 1st March 2022, and Huaxin Cement Co., Ltd. Announcement on Domestic Operation of Changing Listing Venue for Domestic Listed Foreign Shares and the Listing and Trading on the Main Board of The Stock Exchange of Hong Kong Limited by Way of Introduction issued on 26th March 2022.

3. Regarding the disclosure of the "Articles of Association of Huaxin Cement Co., Ltd. (Applicable after the listing of H shares)"

In order to meet the listing requirements of the Main Board of the Hong Kong Stock Exchange, the "Articles of Association of Huaxin Cement Co., Ltd. (Applicable after the listing of H shares)" was formulated and revised after the Company's fifth extraordinary general meeting in 2021. During the review process of Huaxin B to H, according to the requirements and suggestions of relevant domestic and foreign government bodies and regulatory agencies, some provisions of the "Articles of Association of Huaxin Cement Co., Ltd. (Applicable after the listing of H shares)" were revised. The Articles of Association was signed by authorized persons and will take effect on the date of listing of the Company's H shares, and the original articles of association will be abolished. The above documents are available on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

It is herewith announced.

Board of Directors
Huaxin Cement Co., Ltd.
26th March 2022