

Huaxin Cement Co., Ltd.
**Announcement on Receiving the Letter of Formal Approval for the
Listing of the Company's H Shares from The Stock Exchange of Hong
Kong Limited**

The board of directors and all directors of the Company confirm that there are no false records, misleading statements or material omissions in the content of this announcement, and assume individual and joint responsibility for the authenticity, accuracy and completeness of its content.

On 25th March 2022, the Company received an approval letter from the Hong Kong Stock Exchange officially approving the listing of the Company's H shares. The H shares of the Company will be listed and traded on the Main Board of the Hong Kong Stock Exchange on 28th March 2022.

In accordance with the requirements of rules governing the listing of securities on the Stock Exchange of Hong Kong Limited, the listing documents for the listing of the Company on the Hong Kong Stock Exchange by way of introduction were published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/>) and the Hong Kong Stock Exchange (<http://www.hkexnews.hk>) on 22nd March 2022.

After the Company's B shares are converted and listed on the Hong Kong Stock Exchange by way of introduction, domestic investors (referring to domestic investors who trade through the trading system of domestic brokers) and domestically trading overseas investors (referring to those who have not directly opened a H-share account with an overseas broker and continue to trade through the domestic trading system), the stock name of which they will Dai

Non-domestically trading overseas investors (referring to those who have opened a H-share account with an overseas broker, and the converted H-shares have been transferred to the account and traded through overseas brokers), and the stock name of which they will trade is "Huaxin Cement" and the stock code is "6655". Investors are advised to pay attention.

It is herewith announced.

Board of Directors
Huaxin Cement Co., Ltd.
26th March 2022