

Huaxin Cement Co., Ltd.
Announcement on Forwarding B to H Execution Rules and B to H
Registration Guide of CSDC Shanghai Branch

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

Huaxin Cement Co., Ltd domestically listed shares transferred to be listed in Hongkon Main Board (B to H) has obtained the approval of hearing on February 25th, 2022 from Hongkong Stock Exchange. And the Company made the announcement of B share cash option declaration on March 1 2022 (Announcement 2022-007).

B to H Business Execution Rules regulates the cross-border registration, archive, maintenance, trade commission and index, settlement, service of nominee, risk management. B to H Registration Guide regulates the business, technology preparation, registration, archive, corporate conduct, settlement, risk management.

The Company has obtained the approval of hearing by the Listing Committee of the Hong Kong Stock Exchange, but after the hearing, it still has to meet the listing requirements of the Hong Kong Stock Exchange. Investors are reminded to pay attention to investment risks.

If investors, securities companies and other relevant entities have questions about the above-mentioned B to H Execution Rules and B to H Registration Guide, they may consult the company's board office:

Tel: 027-87773898

Fax: 027-87773992

It is herewith announced.

Huaxin Cement Co., Ltd.
Board of Directors
March 1, 2022